

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 30, 2015

REGISTRATION NO.: 26631

BONDS ISSUED BY: School District of Maplewood Richmond Heights

AMOUNT OF ISSUE: \$6,100,000.00 (Series 2015)

COUNTY: St. Louis

DATE OF ISSUE: July 1, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, expanding, improving, furnishing and equipping school sites, buildings and related facilities for school purposes

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 515,000.00	03/01/2019
3.000 %	475,000.00	03/01/2020
3.000 %	475,000.00	03/01/2021
3.000 %	300,000.00	03/01/2025
3.000 %	300,000.00	03/01/2026
3.250 %	325,000.00	03/01/2027
3.250 %	1,200,000.00	03/01/2028
3.375 %	1,225,000.00	03/01/2029
3.500 %	1,285,000.00	03/01/2030

ARE BONDS CALLABLE: At the District's option, the bonds maturing on March 1, 2025 and thereafter may be called for redemption and payment prior to maturity on March 1, 2023 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$6,320,193.40

INTEREST RATE: 2.9058%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$271,318,610.00

INDEBTEDNESS: (Including this issue) \$40,170,765.00

NOTICE OF ELECTION: Published in The Countian on March 26, 2015 and April 1, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 1,454 No - 598

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable